



## “Fighting Fraud” Follow-up Exercise

Begin your one-to-one meeting by checking in about how things are going. Revisit the goal you are working on. Have you made progress toward it? What can you do in the next two weeks to work on this goal? If you decide together to adjust the goal, make a note on the goal setting worksheet.

This workshop was about financial fraud. As a follow-up to the workshop:

- Review the Fraud and Identity Theft handouts, along with this website on phishing scams:  
<https://consumer.ftc.gov/articles/how-recognize-and-avoid-phishing-scams>
- Complete the “Protecting Yourself Against Fraud” Exercise
- Create a Personal Fraud Protection Plan
- Discuss any instances of fraud you have faced or are concerned about

Next week’s workshop will focus on savings. You should bring the budget you built with your coach at the beginning of the program. We’ll be looking at them together again next week.

# PERSONAL FRAUD PROTECTION PLAN

**What can you, personally, do to be aware of and avoid fraud?**

Step 1:

Step 2:

Step 3:

**What steps can you, personally, take after you've identified that you are a victim of fraud?**

Step 1:

Step 2:

Step 3:

Step 4:

Step 5: