

Women's Money Matters: Life Launch

Choosing a Financial Institution That's Right for YOU

(Banking Uncovered)

Part A:

Do you have a bank account? [If no, move to Part B] _____

If so, is it a checking account, savings account, or both? _____

Where is your bank? _____

Do you feel comfortable going to your bank? _____

Do you have the mobile app for your bank? _____

Take a look at the questions below and see how many you know the answers to. It's not shameful to not know, but that's why we have Google!

Part B:

Question	Answer
Name of Institution	
What types of accounts and services do the institution provide?	
What is the minimum balance to open a checking account?	
What is the minimum <u>monthly balance</u> on the checking account?	
What is the monthly service charge for the checking account?	
How can you avoid this service charge?	
What is the standard overdraft fee for the checking account?	
Is there an ATM fee? If so, how much?	
What is the minimum to open a savings account?	
What is the interest rate for savings accounts?	
Is there a branch close to my home?	
What are the hours of operation of the branch closest to me?	
Are there ATMs that are located near me?	
If I am choosing a credit union, (What are the require-ments for membership and am I eligible?	
What is the phone number for the financial institution?	
What is the website for the financial institution?	
During what hours can I call the institution?	